A Fact Sheet

Who We Are: Kroll Inc., the world’s leading risk consulting company, provides a broad range of investigative, intelligence, financial, security, and technology services to help clients reduce risks, solve problems, and capitalize on opportunities. Kroll is a subsidiary of Marsh & McLennan Companies, Inc., the global professional services firm.

Global Network: Kroll is headquartered in New York with offices in 70 cities in 26 countries

Clientele: Kroll serves a global clientele of law firms, financial institutions, multinational corporations, middle-market companies, academic institutions, non-profit organizations, government agencies, and high net-worth individuals.

Corporate Leadership:
– Simon Freakley, Chief Executive Officer
– Sabrina Perel, General Counsel
– Tony Brierley, Chief Operating Officer
– Mike Hellriegel, Chief Financial Officer

Staff: Kroll has more than 4,100 employees and a worldwide network of consultants with specialized expertise. Kroll’s professionals typically have prior experience at accounting and management consulting firms, financial institutions, technology companies, law firms, law enforcement and prosecutorial agencies, the media, the military, or diplomatic service.

Revenues: $264 million for the first quarter of 2005; more than $1.2 billion anticipated for the full year 2005.

Services: Kroll offers a wide range of services through its consulting practices and technology divisions:
– Business intelligence and investigations
– Business continuity, crisis and emergency response planning
– Compliance monitoring
– Computer forensics
– Corporate advisory and restructuring
– Data recovery services and software
– Electronic and paper discovery
– Employee, vendor, resident, business and consumer screening
– Forensic accounting, litigation consulting and valuation services
– Identity theft restoration and fraud solutions
– Mortgage credit reporting and flood zone determinations
– Risk management software
– Security engineering, consulting, operations and training
– Substance abuse testing

Brands and Subsidiaries: Kroll conducts business under various brand and subsidiary names. While most services are marketed under the Kroll brand name, contractual relationships are formed under the legal subsidiary name. The primary Kroll brand names are:
– Kroll Background America
– Kroll Factual Data
– Kroll FPR
– Kroll Government Services
– Kroll MIE
– Kroll Laboratory Specialists
– Kroll Lindquist Avey
– Kroll Ontrack
– Kroll Schiff
– Kroll Security International
– Kroll Talbot Hughes
– Kroll Zolfo Cooper
– Crucible
– CS Stars
**Kroll: A Fact Sheet**

**History:** Kroll Inc. originated as Kroll Associates, Inc., which was founded in New York City in 1972 by Jules Kroll. The firm began as a consultant to corporate purchasing departments and gradually expanded its operations to include a variety of investigative, intelligence and security services. Kroll established a reputation as Wall Street’s private eye during the hostile takeover era of the 1980s, and later gained worldwide renown for its success in searching for assets hidden by Jean-Claude Duvalier, Ferdinand and Imelda Marcos, and Saddam Hussein. In December 1997, Kroll merged with armored car manufacturer O’Gara-Hess & Eisenhardt and became The Kroll-O’Gara Company, a public company listed on NASDAQ as "KROG." In August 2001, following the sale of the O’Gara businesses, the company’s name was changed to Kroll Inc. and its ticker symbol became "KROL." On July 8, 2004, Kroll Inc. was acquired by Marsh & McLennan Companies Inc. (MMC). In the spring of 2005, the specialty risk consulting practices of Marsh Inc., MMC’s risk and insurance services subsidiary, were transferred to Kroll and began marketing under the Kroll brand.

**Acquisitions:** Kroll’s current organizational structure and diversified service offerings result from the integration of companies acquired in recent years, among them:

-- National Flood Research, Boulder, Colo., hazard disclosure services (10/04)
-- FPR Limited, East Grinstead, U.K., employee screening (8/04)
-- Quorum Litigation Services LLC, Eagan, Minn., litigation support (5/04)
-- The Credit Network Trust, Framingham, Mass., mortgage credit reporting (3/04)
-- Oyez Legal Technologies Ltd., London, U.K., litigation support (12/03)
-- Factual Data Corp., Loveland, Colo., customized business information (8/03)
-- Zolfo Cooper LLC, New York, N.Y., corporate advisory and restructuring (9/02)
-- Crucible, Fredericksburg, Va., security operations and training (7/02)
-- ONTRACK Data International, Inc., Eden Prairie, Minn., data recovery and electronic evidence (6/02)
-- Background America, Inc., Nashville, Tenn., background investigations (6/99)
-- Holder Associates, S.A., Buenos Aires, Argentina, risk consulting in Latin America (12/98)
-- Laboratory Specialists of America, Inc., New Orleans, La., substance abuse testing (12/98)
-- Fact Finders Ltd., Hong Kong, intellectual property investigations in Asia (11/98)
-- Lindquist Avey Macdonald Baskerville, Inc., Toronto, Canada, forensic accounting (6/98)

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